

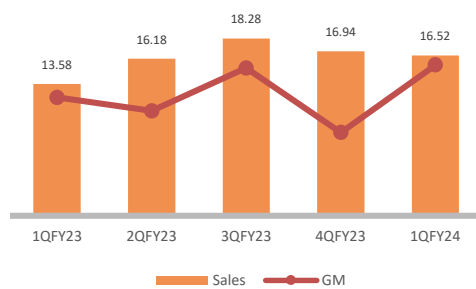
DGKC Result Review - 1QFY24



Monday, October 30, 2023

Rupees' millions	1QFY24	1QFY23	YoY	FY23	FY22	YoY
Net Sales	16,517	13,585	21.6% ▲	64,984	58,044	12.0% ▲
Cost of Sales	-13,304	-11,512	15.6% ▲	-55,428	-47,616	16.4% ▲
Gross Profit	3,213	2,073	55.0% ▲	9,556	10,428	8.4% ▼
SG&A Expenses	-794	-544	46.1% ▲	-2,697	-2,500	7.9% ▲
Operating Profit	2,419	1,529	58.2% ▲	6,858	7,928	13.5% ▼
Other Charges	-75	-16	371.2% ▲	-96	-1,043	90.7% ▼
Other Income	827	661	25.0% ▲	3,143	2,705	16.2% ▲
Finance Cost	-2,087	-1,593	31.0% ▲	-6,742	-3,571	88.8% ▲
Profit Before Taxation	1,083	581	86.3% ▲	3,163	6,020	47.5% ▼
Taxation	-422	-192	119.5% ▲	-6,799	-3,048	123.1% ▲
Profit After Taxation	661	389	69.8% ▲	-3,636	2,972	222.3% ▼
Earnings Per Share	1.51	0.89	69.8% ▲	-8.30	6.78	222.3% ▼
Dividend	0.00	0.00		0.00	1.00	
Bonus	-	-		-	-	
Gross Margin	19.5%	15.3%	4.2% ▲	14.7%	18.0%	3.3% ▼
SG&A Expenses to Sales	-4.8%	-4.0%	0.8% ▲	-4.2%	-4.3%	0.2% ▼
Other Income to Sales	5.0%	4.9%	0.1% ▲	4.8%	4.7%	0.2% ▲
Ex. Gain / (Loss) to Sales	-4.8%	-4.0%	0.8% ▲	-4.2%	-4.3%	0.2% ▼
Effective Taxation	-39.0%	-33.1%	5.9% ▲	-215.0%	-50.6%	164.3% ▲
Net Margin	4.0%	2.9%	1.1% ▲	-5.6%	5.1%	10.7% ▼

Sales (Rs'bn) vs Gross Margin



PAT (Rs'bn) vs Net Margin

